

1 | Transferor / Current Shareholder Information (completed by current shareholder, required)

Current Account Registration	Current Account Number	Tax ID Number (SSN/EIN)	
Residential Street Address	City	State	ZIP

2 | Shares to Transfer and Reason for Transfer (required)

2A Amount to Transfer  
Select one

Transfer all shares of common stock

Partial Transfer of common stock  
(Complete the following below if selected)

➤ **Number of Shares to Transfer**

2B Reason for Transfer  
Select one

Re-Registration (Change of, Name, TTEE,  
Divorce/Separation, etc.)

Inheritance

Other (specify)

➤ **Relationship to Transferee(s)**

3 | Transferor Signatures (required)

By signing below, the Transferor hereby represents and warrants to the Adviser and the Transferee that [he/she/it]:

- This transfer form (the "Agreement") has been duly authorized, executed and delivered by the Transferor and, upon acceptance by the Adviser, will constitute the valid and legally binding agreement of the Investor enforceable in accordance with its terms against the Transferor;
- immediately prior to the transfer of the shares of Blue Owl Capital Corporation II (the "Company"), hereof (the "Assigned Interests") to the Transferee, the Transferor is the sole legal, beneficial, and record owner of the Assigned Interests, and has good title thereto, free and clear of any claim, lien, pledge, option, charge, security interest, or encumbrance of any nature whatsoever, including, without limitation, any rights of first refusal or other agreements restricting the transferability of the Assigned Interests;
- has full power and authority to execute this Agreement;
- the execution and delivery of this Agreement will not violate any applicable law, or the terms of any agreement, contract, or other instrument by which [he/she/it] is bound or to which the Assigned Interests may be subject; and
- there are no judgments, orders, decrees, injunctions, or suits existing, pending or, to the best of the Transferor's knowledge, threatened that prevent the execution or consummation of this Agreement by the Transferor or the assignment of the Assigned Interests to the Transferee;
- no agent, finder or broker, acting on behalf of or under the authority of the Transferor, is or will be entitled to any broker's or finder's fee or any other similar commission or fee in connection with the transactions contemplated hereby. Transferor hereby agrees that it will indemnify and save harmless the Transferee from and against any and all loss, liability, damage, cost, or expense (including reasonable attorneys' fees) incurred by the Transferee arising out of or resulting from: (i) the inaccuracy or incorrectness of any representation or warranty made by the Transferor to the Transferee in this Agreement or (ii) the failure of the Transferor to duly perform any covenant or agreement to be performed under this Agreement.

<input type="text"/>	<input type="text"/>
Signature of Transferor	Signature of Co-Transferor
Title of Transferor	Title of Joint Transferor
<input type="text"/>	<input type="text"/>
Custodian Signature	Custodian Signature

**4 | Transferee / New Shareholder Information (completed by new shareholder, required)**

4A Account Type	4B Account Information																		
<table border="0"> <tr> <td>Individual</td> <td>Traditional IRA</td> </tr> <tr> <td>Joint Tenants with Right of Survivorship</td> <td>Roth IRA</td> </tr> <tr> <td>Community Property</td> <td>SEP IRA</td> </tr> <tr> <td>Tenants in Common</td> <td>Rollover IRA</td> </tr> <tr> <td>Uniform Gift/Transfer to Minors</td> <td>Beneficial IRA</td> </tr> <tr> <td>State of</td> <td>Pension Plan</td> </tr> <tr> <td>Entity (select type below)</td> <td>Tax Exempt Trust</td> </tr> <tr> <td>Other</td> <td>Profit Sharing Plan</td> </tr> <tr> <td></td> <td>Non-Profit Organization</td> </tr> </table>	Individual	Traditional IRA	Joint Tenants with Right of Survivorship	Roth IRA	Community Property	SEP IRA	Tenants in Common	Rollover IRA	Uniform Gift/Transfer to Minors	Beneficial IRA	State of	Pension Plan	Entity (select type below)	Tax Exempt Trust	Other	Profit Sharing Plan		Non-Profit Organization	<p><b>Account Number</b></p> <p>▶</p> <p><b>Custodian Information</b> (If applicable)</p> <p>Custodian Name</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p>Custodian Signature</p>
Individual	Traditional IRA																		
Joint Tenants with Right of Survivorship	Roth IRA																		
Community Property	SEP IRA																		
Tenants in Common	Rollover IRA																		
Uniform Gift/Transfer to Minors	Beneficial IRA																		
State of	Pension Plan																		
Entity (select type below)	Tax Exempt Trust																		
Other	Profit Sharing Plan																		
	Non-Profit Organization																		

**4C Entity Information**

**Trustee(s) and/or Authorized Signatory(s) information must be provided in Section 4.**

The information provided must be compliant with IRS Form W-9 and related instructions. Please refer to www.IRS.gov for Form W-9.

**Select One** ▶ Partnership    Trust    S-Corp    C-Corp    LLC    Other

Entity Name	Tax ID Number	Date of Formation	
Entity Address	City	State    ZIP	
Jurisdiction <small>(If Non U.S., please provide a completed W-8)</small>	Exemptions <small>(See Form W-9 instructions)</small>	Exempt Payee Code <small>(If Any)</small>	Exemption from FATCA Reporting Code <small>(If Any)</small>

**4D Investor Name (Investor / Trustee / Executor / Authorized Signatory Information)**

Name (first, middle, last)	Date of Birth	Tax ID Number (SSN/EIN)
Residential Street Address	City	State    ZIP
Title	Email Address	Phone Number
Are you a U.S. person?	Yes    No	
Country (If Non-U.S., Form W-8 is required)		

**4E Co-Investor Name (Co-Investor / Co-Trustee / Co-Executor / Co-Authorized Signatory Information, if applicable)**

Name (first, middle, last)	Date of Birth	Tax ID Number (SSN/EIN)
Residential Street Address	City	State    ZIP
Title	Email Address	Phone Number
Are you a U.S. person?	Yes    No	
Country (If Non-U.S., Form W-8 is required)		

5 | Distribution Election

You are AUTOMATICALLY enrolled in OBDC II's Distribution Reinvestment Plan unless you check the box below. (Refer to the Company's Private Placement Memorandum ("PPM") for terms of the Distribution Reinvestment Plan.)

Cash – Please check this box if you want to have distributions paid in cash to your bank account below

Only complete the following information if you do not wish to enroll in the Distribution Reinvestment Plan

For custodial held accounts, if you elect cash distributions the funds must be sent to the custodian.

**Pay to Brokerage Account #**

Fidelity	Charles Schwab	Pershing
RBC	TD Ameritrade	Other

**Mail a check to Investor Mailing Address**

**Electronic Deposit – Select one**       Checking       Savings

Name of Financial Institution

ABA Routing Number      Account Number

The Company is authorized to deposit distributions to the checking, savings or brokerage account indicated above. This authority will remain in force until the Company is notified otherwise in writing. If the Company erroneously deposits funds into the account, the Company is authorized to debit the account for an amount not to exceed the amount of the erroneous deposit.

6 | Electronic Delivery Consent (optional)

By signing below and agreeing to electronic delivery, I (we) confirm that, to the extent possible, I (we) consent to receiving all future stockholder communications, including purchase confirmations, quarterly investor statements, repurchase offers & annual tax documents, electronically and consent to stop delivery of all paper communications. For purposes of this consent, electronic delivery includes delivery via e-mail and/or by posting such documents to the Company's website, investor portal, and may include documents provided in portable document format (PDF) or via links to external websites. I (we) acknowledge that I (we) will not receive paper copies of stockholder communications in the future unless (i) I (we) change or revoke my (our) election at any time by notifying OBDC II, which I (we) have the right to do at any time, (ii) my (our) consent is terminated by an invalid email address; or (iii) I (we) specifically requesting a paper copy of a particular stockholder communication from OBDC II, which I (we) have the right to do at any time.

I (we) have provided a valid email address. If that email address changes, I (we) will send a notice of the new email address by contacting Blue Owl's Service Center, provided that I (we) understand that providing an updated e-mail address will not change my (our) election to receive stockholder communications electronically. I (we) understand that any changes to my (our) election to receive stockholder communications electronically may take up to 30 days to take effect and that I (we) have the right to request a paper copy of any electronic communication by contacting Blue Owl's Service Center during that 30 day period.

The electronic delivery service is free; however, I (we) may incur certain costs, such as usage charges from an Internet service provider, printing costs, software download costs or other costs associated with access to electronic communications or the Company's investor portal. I (we) understand this electronic delivery program may be changed or discontinued and that the terms of this agreement may be amended at any time. I (we) understand that there are possible risks associated with electronic delivery such as emails not transmitting, links failing to function properly and system failures of online service providers, and that there is no warranty or guarantee given concerning the transmissions of email, the availability of the Company's investor portal, or information on it, other than as required by law.

Owner or Authorized Person Signature	Date

7 | Investor Representative Information (if applicable)

Name of Financial Institution	Financial Institution CRD Number		
	- or -		
Name of Investor Representative(s)	Rep/Advisor Number/Team ID	Rep CRD Number	
Office Street Address	City	State	ZIP
Email Address	Phone Number		

8 | Important Information Rights, Certification and Authorizations

**Substitute IRS Form W-9 Certification:**

Under penalties of perjury, I certify that:

1. The taxpayer identification number shown on this subscription agreement in Section 2 or 3 is my correct taxpayer identification number or (I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined in IRS Form W-9 instructions), and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct

**Certification Instructions:** You must cross out certification 2 if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. You are not required to consent to any provision of this document, however, these certifications are required to avoid backup withholding.

Non-U.S. persons should cross out certifications 1 through 3 above and must complete and provide us with a valid IRS Form W-8.

► **By signing below, the Transferee hereby represents and warrants to the Adviser and the Transferor that [he/she/it]:**

- The Agreement has been duly authorized, executed and delivered by the Transferee and will constitute the valid and legally binding agreement of the Investor enforceable in accordance with its terms against the Transferee;
- has full power and authority to execute and deliver this Agreement;
- the execution and delivery of this Agreement will not violate any applicable law, or the terms of any agreement, contract, or other instrument by which [he/she/it] is bound;
- is acquiring the Assigned Interests for [his/her/its] own account for investment purposes only and not with a view to resale or distribution;
- there are no judgments, orders, decrees, injunctions, or suits existing, pending or, to the best of the Transferee's knowledge, threatened that prevent the execution or consummation of this Agreement by the Transferee; and
- no agent, finder or broker, acting on behalf of or under the authority of the Transferee, is or will be entitled to any broker's or finder's fee or any other similar commission or fee in connection with the transactions contemplated hereby. The Transferee hereby agrees that it will indemnify and save harmless Transferor from and against any and all loss, liability, damage, cost, or expense (including reasonable attorneys' fees) incurred by the Transferor arising out of or resulting from: (i) the inaccuracy or incorrectness of any representation or warranty made by the Transferee to the Transferor in this Agreement or (ii) the failure of the Transferee to duly perform any covenant or agreement to be performed under this Agreement.

The Transferee declares that the information supplied herein, including the representations and warranties set forth above is true and correct and may be relied upon by the Company and that all Transferees acting in a representative capacity for a corporation, partnership, trust or other entity has full authority to execute this Agreement in such capacity.

<input type="text"/>	
Signature of Transferee	Date
<input type="text"/>	
Signature of Co-Transferee	Date

9 | Delivery Instructions

**Email:** BlueOwl.Docs@dtsystems.com

**Regular Mail:** Blue Owl c/o DST Systems Inc. as Processing Agent P.O. Box 219398 Kansas City, MO 64121-9398

**Express/Overnight:** Blue Owl c/o DST Systems Inc. as Processing Agent STE 219398 430 w 7th Kansas City, MO 64105-1407

**Fax:** 1-844-643-0431